SOUTH LOGISTICS JOINT STOCK COMPANY

No: 029/CV-KVMN

Re: Explanation of the Disclosure of Separate and Consolidated audited Financial Statements for the for the first six months of 2026

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Ho Chi Minh City, August 27th, 2026

To: - **State Securities Commission of Vietnam**

- **Ho Chi Minh City Stock Exchange**

– *Pursuant to Circular No. 155/2015/TT-BTC dated October 6, 2015, issued by the Ministry of Finance on "Guidance on Information Disclosure in the Securities Market";*

– *Pursuant to Circular No. 96/2015/TT-BTC dated November 16, 2020, issued by the Ministry of Finance on "Guidance on Information Disclosure in the Securities Market";*

– *Based on the business results for the first six months of 2026 and 2025 as reported in the separate and consolidated audited financial statements of South Logistic Joint Stock Company.*

South Logistic Joint Stock Company (stock code "STG") hereby explains the discrepancies in Profit After Tax between the separate and consolidated audited financial statements for the first six months of 2026 compared to the same period in 2025 as follows:

ITEMS	the first six months of 2026 (audited)	the first six months of 2025 (audited)	+/-	%
Separate financial statements				
Profit after tax	3,348,655,544	3,712,362,766	(363,707,222)	-9.8%
Consolidated fiancial statements				
Profit after tax	201,947,323,446	143,176,402,483	58,770,920,963	41%

1. Separate audited Financial Statements:

The after-tax profit of the Company in the first six months of 2026 decreased by 9,8%, equivalent to a reduction of over VND 363 million compared to the same period in 2025. The fluctuation was insignificant.

2. Consolidated audited Financial Statements:

The profit after tax in the consolidated audited financial statements for the first six months of 2026 increased by 41% (equivalent to over VND 58.8 billion) compared to the same period last year. The primary reason was the increase in port throughput during the period compared with the corresponding period of the previous year. In addition, logistics revenue increased as a result of higher cargo volume and the expansion of warehousing operations. Furthermore, profit from associates and joint ventures also increased by approximately 24% compared with the same period in 2025, making a positive contribution to the Group's consolidated profit.

South Logistic Joint Stock Company explains this to the State Securities Commission of Vietnam and Ho Chi Minh City Stock Exchange.

We respectfully request the State Securities Commission and Ho Chi Minh City Stock Exchange to consider and resolve the information disclosure for the company.

Sincerely!

Recipients:
- As above;
- Archive: F&A Dept.

SOUTH LOGISTICS JOINT STOCK COMPANY
CHIEF EXECUTIVE OFFICER

M.S.D.N: 0300645369-C.T.C.P
CÔNG TY CỔ PHẦN KHO VẬN MIỀN NAM
THÀNH PHỐ HỒ CHÍ MINH

DANG VU THANH

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Digitally signed by CÔNG TY CỔ PHẦN KHO VẬN MIỀN NAM
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Date: 2026.08.28 20:12:02 +07'00'