

**SOUTH LOGISTICS JOINT STOCK
COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

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No : 030/CV-KVMN
*Re: Explanation of the Disclosure of
Separate and Consolidated Financial
Statements for the first six months of
2026*

Ho Chi Minh City, August 27th, 2026

To:

- **State Securities Commission of Vietnam**
- **Ho Chi Minh City Stock Exchange**

- *Pursuant to Circular No. 155/2015/TT-BTC dated October 6, 2015, issued by the Ministry of Finance on “Guidance on Information Disclosure in the Securities Market”;*
- *Pursuant to Circular No. 96/2015/TT-BTC dated November 16, 2020, issued by the Ministry of Finance on “Guidance on Information Disclosure in the Securities Market”;*
- *Based on the first six months of 2026 business results as presented in the separate financial statements and the consolidated financial statements of South Logistics Joint Stock Company, both before and after the audit.*

South Logistic Joint Stock Company (stock code “STG”) hereby explains the discrepancies in profit after corporate income tax (CIT) between the separate and consolidated financial statements for the first six months of 2026, before and after the audit as follows:

ITEMS	the first six months of 2026 (audited)	the first six months of 2026 (pre-audited)	+/-	%
Separate financial statements				
<i>Profit after tax</i>	3,348,655,544	3,348,655,544	-	0%
Consolidated financial statements				
<i>Profit after tax</i>	201,947,323,446	201,947,323,447	(1)	0%

1. Separate Financial Statements:

Profit after tax in the first six months of 2026 remained unchanged after the audit compared to the pre-audit figures.

2. Consolidated Financial Statements:

Profit after tax in the first six months of 2026 remained unchanged after the audit compared to the pre-audit figures.

We respectfully request the State Securities Commission and Ho Chi Minh City Stock Exchange to consider and resolve the information disclosure for the company.

Sincerely!

Recipients:

- As above;
- Archive: F&A Dept.

**SOUTH LOGISTICS JOINT STOCK COMPANY
CHIEF EXECUTIVE OFFICER**

